

CARMIGNAC WINS TWO SCOPE AWARDS 2024

29/11/2023

Carmignac was awarded "**Best Asset Manager**" in the category "**ESG Complete Product Range**" for Germany, Austria and Switzerland at the Scope Awards 2024. We are proud to receive this award as the recognition of our continuous efforts in the field of responsible investment.

At Carmignac, we strive to match our investors' sustainability objectives with our own. We seek to align our investment decisions with ESG considerations to have a positive long-term impact on society and the environment, alongside creating value for our clients. We offer a wide range of sustainable Funds, which benefit from Carmignac's independent and active management style while respecting our investment philosophy.

We are also pleased to announce that

[Carmignac Portfolio Emergents](#) was named as "**Best Fund in the Emerging Equities**" category for Switzerland.

Carmignac Portfolio Emergents is a fund that aims to capture promising opportunities in the emerging universe by identifying high-quality companies that offer attractive long-term growth prospects, a sound financial fundamentals and sustainable profitability.

Methodology: Once a year, the analysts at Scope Analysis view their work and determine the most outstanding achievements in the field of asset management and the most convincing fund concepts in order to honor them with the Scope Award. The award is based both on quantitative criteria (Scope Rating Score and performance over the last 12 months), applied to all the funds in the category, and on a qualitative analysis of the company (organisation, employees, working environment) and finally, its investment process (design, implementation).

SFDR - Fund Classification** :

Article 9



Recommended
minimum
investment horizon



MAIN RISKS OF THE FUND

EQUITY: The Fund may be affected by stock price variations, the scale of which is dependent on external factors, stock trading volumes or market capitalization. **EMERGING MARKETS:** Operating conditions and supervision in "emerging" markets may deviate from the standards prevailing on the large international exchanges and have an impact on prices of listed instruments in which the Fund may invest. **CURRENCY:** Currency risk is linked to exposure to a currency other than the Fund's valuation currency, either through direct investment or the use of forward financial instruments.

DISCRETIONARY MANAGEMENT: Anticipations of financial market changes made by the Management Company have a direct effect on the Fund's performance, which depends on the stocks selected.

The Fund presents a risk of loss of capital.

* Risk Scale from the KID (Key Information Document). Risk 1 does not mean a risk-free investment. This indicator may change over time.

**The Sustainable Finance Disclosure Regulation (SFDR) 2019/2088 is a European regulation that requires asset managers to classify their funds as either 'Article 8' funds, which promote environmental and social characteristics, 'Article 9' funds, which make sustainable investments with measurable objectives, or 'Article 6' funds, which do not necessarily have a sustainability objective. For more information please refer to <https://eur-lex.europa.eu/eli/reg/2019/2088/oj>.

MARKETING COMMUNICATION. Please refer to the KID/prospectus of the Fund before making any final investment decisions. The reference to a ranking or prize, is no guarantee of the future results of the UCIS or the manager.

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